

VEDTÆGTER

Curasight A/S
CVR-nr. 35249389

(”Selskabet”)

**ARTICLES OF
ASSOCIATION**

Curasight A/S
Central Business Register no. 35249389

(the ”Company”)

1. Navn	Name
1.1 Selskabets navn er Curasight A/S.	The name of the Company is Curasight A/S.
2. Formål	Objectives
2.1 Selskabets formål er udvikling og salg af PET scanning teknologier.	The object of the Company is development and trade of PET scanning technologies.
3. Selskabskapital	Share capital
3.1 Selskabets selskabskapital udgør DKK 856.317,00 kapitalandele à nominelt DKK 0,05 eller multipla heraf.	The share capital of the Company is DKK 856,317.00 issued in shares of DKK 0.05 or multiple hereof.
3.2 Selskabskapitalen er fuldt indbetalt.	The share capital is fully paid up.
3.3 <i>[BESTEMMELSEN ER BEVIDST SLET-TET]</i>	<i>[INTENTIONALLY DELETED]</i>
3.4 <i>Bemyndigelse til at udstede warrants i forbindelse med IPO'en</i>	<i>Authorisation to issue warrants in connection with the IPO</i>
Generalforsamlingen har den 16. juli 2020 og den 13. august 2020 bemyndiget bestyrelsen til ad en eller flere gange i perioden frem til og med den 31. december 2020 at udstede op til 2.835.000 tegningsoptioner (warrants) til de, der har tegnet kapitalandele i forbindelse med den planlagte optagelse til handel af Selskabets kapitalandele på Spotlight Stock Market, der hver giver ret til tegning af én kapitalandel à nominelt DKK 0,05, samt vedtaget at bemyndige bestyrelsen til at beslutte den dertilhørende forhøjelse af Selskabets selskabskapital på op til nominelt DKK 141.750 uden fortettingsret for eksisterende aktionærer.	On 16 July 2020 and 13 August 2020, the general meeting resolved to authorise the board of directors during the period until and including 31 December 2020 to issue up to 2,835,000 warrants in one or more tranches to those who have subscribed for shares in connection with the contemplated admission of the Company's shares at Spotlight Stock Market, each granting the right to subscribe for one share of nominally DKK 0.05 and resolved to authorise the board of directors to resolve on the related increase of the Company's share capital of up to nominally DKK 141,750 without pre-emptive rights for existing shareholders.
Kapitalandele tegnet på baggrund af warrants udstedt i medfør af vedtægternes pkt.	Shares subscribed for on the basis of warrants issued in accordance with article 3.4 of the articles

3.4 er frit omsættelige. Kapitalandelene er omsætningspapirer og skal lyde på navn og optages i Selskabets ejerbog. Der kan ikke ske delvis indbetaling.

Bestyrelsen er bemyndiget til at foretage de nødvendige ændringer til vedtægterne ved tildeling/udnyttelse af warrants udstedt i henhold til bemyndigelsen i pkt. 3.4.

Selskabets bestyrelse har udnyttet bemyndigelsen og udstedt 2.835.000 tegningsoptioner i henhold til de som **bilag 1** vedhæftede vilkår. Bestyrelsens beslutning vedlægges som **bilag 2**.

4. Rettigheder knyttet til kapitalandelene

- 4.1 Kapitalandelene er navnekapitalandele og skal noteres på navn i Selskabets ejerbog.
- 4.2 Kapitalandelene er omsætningspapirer.
- 4.3 Der udstedes ikke ejerbeviser. Kapitalandlene udstedes i papirløs form gennem og registreres hos VP Securities A/S, CVR-nr. 21599336. Udbytte udbetales gennem VP Securities A/S.
- 4.4 Selskabets ejerbog føres af VP Investor Services A/S (VP Services A/S), CVR-nr. 30201183.
- 4.5 Kapitalandelene er frit omsættelige.

of association are freely transferable. The shares are negotiable instruments and shall be issued in the name of the holder and registered in the Company's shareholders' register. Partial payment is not allowed.

The board of directors is authorised to amend the articles of association as required following issuance/exercise of warrants issued pursuant to the authorisation in article 3.4.

The Company's board of director has exercised the authorisation and issued 2,835,000 warrants pursuant to the terms and conditions set out in **schedule 1**. The decision of the board of directors is enclosed as **schedule 2**.

Rights of shares

The shares are registered shares and must be entered in the names of the holders in the Company's register of shareholders.

The shares are negotiable instruments.

No share certificates are issued. The shares are issued in paperless form through and registered with VP Securities A/S, CVR no. 21599336. Dividend is paid through VP Securities A/S.

The Company's register of shareholders is kept by VP Investor Services A/S (VP Services A/S), CVR no. 30201183.

The shares are freely transferable.

5. Ledelsesorganer

- 5.1 Selskabet ledes af en bestyrelse på 3-6 medlemmer, der varetager den overordnede og strategiske ledelse af Selskabet samt sikrer en forsvarlig organisation af Selskabets virksomhed.

Bestyrelsen vælger sin formand blandt bestyrelsens medlemmer. Bestyrelsesformanden har den afgørende stemme.

- 5.2 Bestyrelsen er beslutningsdygtig, når halvdelen af bestyrelsen er til stede eller repræsenteret (quorum).

Hvis der ikke er quorum på bestyrelsesmødet, skal der indkaldes til et nyt bestyrelsesmøde med samme dagsorden, hvor quorum-kravet ikke finder anvendelse for dette bestyrelsesmøde. Bestyrelsens beslutninger træffes ved simpelt flertal. Formandens stemme er afgørende ved stemmelighed.

- 5.3 Bestyrelsen skal i overensstemmelse med selskabslovens § 130 vedtage en forretningsorden om udførelsen af sit hverv.

- 5.4 Referater af bestyrelsesmøder skal underskrives af de bestyrelsesmedlemmer, som er til stede på møderne, og indsættes i bestyrelsens forhandlingsprotokol.

- 5.5 Selskabets bestyrelse ansætter en direktion på 1-3 medlemmer, der forestår den daglige ledelse af Selskabet.

Management bodies

The Company is governed by a Board of Directors consisting of 3-6 members responsible for the overall and strategic management of the Company and for ensuring proper organisation of the activities of the Company.

The Board of Directors elect their chairman among the members of the Board of Directors. The chairman of the Board of Directors shall have a casting vote.

The quorum for the valid conduct of business by the Board of Directors shall be when one half of the members of the Board of Directors are present (quorum).

If quorum is not established at a board meeting, a new board meeting may be summoned with the same agenda and the quorum requirement shall not apply to the new board meeting. Resolutions by the Board of Directors are to be passed by a simple majority of votes. In case of equality of votes, the chairman holds the casting vote.

Pursuant to section 130 of the Danish Companies Act, the Board of Directors must draw up rules of procedure governing the performance of its duties.

Minutes of the board meetings must be signed by the directors present and entered in the Board of Directors' minute book.

The Board of Directors appoints an executive board consisting of 1-3 member(s) to be responsible for the day-to-day management of the Company.

6. Tegningsregel

- 6.1 Selskabet tegnes af tre bestyrelsesmedlemmer eller af selskabets administrerende direktør og bestyrelsesformanden i forening.

7. Generalforsamlingen

- 7.1 Generalforsamlingen har den højeste myndighed i alle Selskabets anliggender inden for de grænser, lovgivningen og disse vedtægter fastsætter.
- 7.2 Generalforsamlingen indkaldes af bestyrelsen ved almindeligt brev eller e-mail til samtlige kapitalejere, som er noteret i ejerbogen.
- 7.3 Indkaldelse skal ske tidligst 4 uger, og senest 2 uger, før datoen for generalforsamlingen.
- 7.4 Den ordinære generalforsamling skal afholdes hvert år i så god tid, at den reviderede og godkendte årsrapport kanindsendes til Erhvervsstyrelsen, så den er modtaget i styrelsen inden 5 måneder efter regnskabsårets udløb.
- 7.5 Ekstraordinær generalforsamling til behandling af et bestemt angivet emne skal indkaldes senest 2 uger efter modtagelsen af en skriftlig begæring herom fra kapitalejere, der ejer 5 % af selskabskapitalen.
- 7.6 Forslag fra kapitalejerne til behandling på generalforsamlingen skal være skriftlige og være modtaget af bestyrelsen i så god tid, at emnet kan optages på dagsordenen. Kapitalejere har ret til at få et bestemt emne op-

Power to bind the Company

The Company shall be bound by the joint signature of three members of the board or by the joint signatures of the managing director of the company and the chairman of the board.

General meetings

The general meeting of shareholders has the ultimate authority over all affairs of the Company subject to the limits set by statute and by these Articles of Association.

The general meetings are to be convened by the Board of Directors by e-mail or letter to all shareholders entered in the register of shareholders.

Notice must be given no earlier than four weeks and no later than two weeks before the date of the general meeting.

Annual general meetings must be held in time for the audited and approved annual report to be submitted to and received by the Danish Business Authority within five months after expiry of the financial year.

Extraordinary general meetings for the transaction of specific business must be convened no later than two weeks from receipt of a written request to that effect submitted by shareholders holding five % of the share capital.

Any proposed resolution from the shareholders to be considered at the general meeting must be in writing and must be received by the Board of Directors in time for such issue to be included in the agenda. Shareholders are entitled to have any spe-

taget på dagsordenen til den ordinære generalforsamling, hvis kravet fremsættes skriftligt senest 6 uger før generalforsamlingen.

cific issue included on the agenda for the annual general meeting if such request is made in writing no later than six weeks before the general meeting.

Ordinær generalforsamling

7.7 Ved indkaldelse til den ordinære generalforsamling skal indkaldelsen indeholde en kopi af årsrapporten.

Annual general meeting

7.8 På den ordinære generalforsamling skal dagsordenen som minimum indeholde følgende punkter:

The notice of the annual general meeting must include a copy of the annual report.

1. Bestyrelsens mundtlige beretning om Selskabets virksomhed i det forløbne regnskabsår.

The agenda for the annual general meeting must as a minimum include the following items:

2. Fremlæggelse og godkendelse af årsrapporten.

1. The oral report of the Board of Directors on the activities of the Company in the preceding financial year.

3. Beslutning om anvendelse af overskud eller dækning af tab.

2. Presentation and approval of the annual report.

4. Valg af bestyrelse.

3. Resolution on appropriation of profit or covering of loss.

5. Valg af revisor.

4. Election of Board of Directors.

6. Eventuelle forslag fra Selskabets bestyrelse og/eller kapitalejere.

5. Appointment of an auditor.

8. Afholdelse af generalforsamling og stemmeret

8.1 Generalforsamlinger afholdes på Selskabets hjemsted, i Storkøbenhavn eller på et andet af bestyrelsen fastsat sted og ledes af en dirigent, der udpeges af bestyrelsen.

General meetings and voting rights

General meetings are held at the registered address of the Company or in Greater Copenhagen or on a location decided by the Board of Directors and are led by a chairman appointed by the Board of Directors.

- 8.2 Enhver kapitalejer har møde- og taleret på generalforsamlingen.
- 8.3 Hver kapitalejer er desuden berettiget til at deltage i generalforsamlingen sammen med en rådgiver eller ved fuldmægtig, som kan udøve stemmeret på kapitalejerens vegne. Fuldmægtigen skal fremlægge skriftlig og dateret fuldmagt.
- 8.4 Hver kapitalandel med en nominel værdi på 0,05 giver ret til én stemme på generalforsamlingen.

Beslutninger

- 8.5 Beslutninger træffes ved simpelt stemmeflertal, medmindre Selskabets vedtægter eller selskabsloven fordrer en højere majoritet. Står stemmerne lige, er forslaget bortfaldet.
- 8.6 Personvalg samt anliggender, hvor kapitalejerne skal stemme om flere muligheder ved én afstemning, afgøres ved simpelt, relativt flertal. Står stemmerne lige ved personvalg, skal valget afgøres ved lodtrækning.

Protokol

- 8.7 Forhandlingerne på generalforsamlingen føres til referat og referatet underskrives af dirigenten og indføres i Selskabets generalforsamlingsprotokol.
- 8.8 Senest 2 uger efter afholdelse af generalforsamlingen sendes ved e-mail eller almindeligt brev en kopi af referatet til kapitalejerne.

All shareholders are entitled to attend and speak at general meetings.

Moreover, each shareholder may attend the general meeting with an adviser or be represented by a proxy holder who may exercise the voting right on behalf of the shareholder. The proxy holder must produce a written and dated instrument of proxy.

Each share with a nominal value of DKK 0.05 carries one vote at the general meeting.

Resolutions

Resolutions must be passed by a simple majority of votes, unless the Company's Articles of Association or the Danish Companies Act require any higher majority. In the event of a tied vote, the proposed resolution has not been passed.

The election of individual candidates and matters with more than two options on which each shareholder has only one vote must be decided by a relative, simple majority of votes. Where an election of individual candidates results in a tie, the election must be decided by the drawing of lots.

Minute book

Minutes are to be taken of the proceedings at the general meeting and these minutes are to be signed by the chairman of the meeting and inserted into the minute book of the Company.

No later than two weeks after the general meeting is held, a copy of the minutes of the general meeting must be sent to the shareholders by e-mail or letter.

9. Elektronisk kommunikation

- 9.1 Selskabet kan anvende elektronisk dokumentudveksling samt elektronisk post (e-mail) i kommunikation mellem Selskabet og kapitalejerne. Dette omfatter indkaldelse til generalforsamlinger, herunder de fuldstændige forslag til vedtægtsændringer, tilsendelse af dagsorden, årsrapport, fuldmagter mv. samt øvrige generelle oplysninger fra Selskabet til kapitalejerne.
- 9.2 Selskabet kan altid benytte almindelig brevpost som alternativ til elektronisk kommunikation. Det er kapitalejernes ansvar at sikre, at Selskabet er i besiddelse af korrekt elektronisk kontaktoplysning (emailadresse). Kapitalejerne kan få oplysninger om kravene til de anvendte systemer og om fremgangsmåden ved elektronisk kommunikation ved henvendelse til Selskabet.

Electronic communication

For the purpose of communication between the Company and its shareholders, the Company may exchange documents electronically and use electronic mail (email). This applies to notices convening general meetings, including the full wording of proposed amendments of the Articles of Association, circulation of agenda, annual report, powers of attorney, etc. as well as other general information from the Company to its shareholders.

The Company may at any time use letter mail as an alternative to electronic communication. It is for the shareholders to ensure that the Company has the correct electronic contact data (email address). For information on the requirements for the systems used and the procedure for electronic communication, shareholders may contact the Company.

10. Sprog

- 10.1 Selskabets koncernsprog er engelsk.

Language

The corporate language is English.

11. Revision

- 11.1 Selskabets årsrapporter revideres af en af generalforsamlingen valgt statsautoriseret revisor, der vælges for 1 år ad gangen.

Auditing

The annual reports of the Company are to be audited by a state-authorised public auditor appointed by the general meeting for terms of one year.

12. Regnskabsår

- 12.1 Regnskabsåret løber fra den 1. januar til den 31. december.

Financial year

The Company's financial year runs from 1 January to 31 December.

Således vedtaget af bestyrelsen den 22. september 2020.

Thus adopted on 22 September 2020.

Dette dokument foreligger i en dansk og en engelsk udgave. I tilfælde af uoverensstemelser er den danske version gældende.

This document is available in a Danish and an English version. In case of any discrepancies between the two versions, the Danish version is to prevail.

Bilag 1

til vedtægterne for Curasight A/S, CVR-nr. 35249389 ("Selskabet") – Vilkår for warrants

Warrants udstedt i henhold til vedtægternes pkt. 3.4, er undergivet følgende vilkår:

1 Tegningsbeløb mv.

Warrants tildeles vederlagsfrit.

Hver warrant giver warrantindehaveren ret til at tegne én aktie med en nominel værdi á DKK 0,05.

Den maksimale kapitalforhøjelse, som kan tegnes på grundlag af warrants, er nominelt DKK 141.750,00, og den mindste kapitalforhøjelse er nominelt DKK 0,05.

2 Udnyttelse

Warrants kan udnyttes til tegning af aktier i Selskabet i perioden 16. september 2021 – 7. oktober 2021 ("Udnyttelsesperioden") ved at give skriftlig meddelelse herom til Selskabet. Udnyttelsesmeddelelsen skal være kommet frem til Selskabet inden for Udnyttelsesperioden.

Warrants, som ikke er udnyttet senest ved udløbet af Udnyttelsesperioden, bortfalder uden varsel eller kompensation.

Skriftlig meddelelse til Selskabet om udnyttelse af warrants skal indeholde angivelse af, hvor mange warrants der ønskes udnyttet.

Samtidig med udnyttelse af warrants, indbetaler warrantindehaveren tegningsbeløbet kontant ved overførsel til en af Selskabet angivet bankkonto.

Den nærmere praktiske fremgangsmåde ved udnyttelse af warrants, herunder indholdet af udnyttelsesmeddelelsen og

Schedule 1

to the articles of association of Curasight A/S, CVR-no. 35249389 (the "Company") – Terms of warrants

Warrants issued pursuant to section 3.4 in the articles of association are subject to the following terms:

Subscription amount, etc.

Warrants are granted free of charge.

Each warrant grants the warrant holder the right to subscribe for one share with a nominal value of DKK 0.05.

The maximum capital increase to be subscribed on the basis of the warrants is nominally DKK 141.750.00, and the minimum capital increase is nominally DKK 0.05.

Exercise

Warrants can be exercised for subscription of shares in the Company during the period 16 September 2021 – 7 October 2021 (the "Exercise Window") by giving written notice to the Company. The exercise notice must be received by the Company within the Exercise Window.

Warrants which have not been exercised upon termination of the Exercise Period shall lapse without notice or compensation.

Written notice to the Company regarding exercise of warrants shall include information on the number of warrants being exercised.

At the time of exercise of warrants the warrant holder shall pay the subscription amount in cash to a bank account notified by the Company.

The practical procedure for the exercise of warrants, including in relation to the content of the exercise notice and

betaling, vil fremgå af Selskabets hjemmeside i en periode på mindst 10 dage før Udnyttelsesperioden starter.

Når aktierne er registreret hos Erhvervsstyrelsen, sker der samtidig registrering af aktierne i ejerbogen. Selskabet skal senest 14 dage efter udløbet af Udnuttelsesperioden gennemføre kapitalforhøjelsen i Selskabet. Såfremt Selskabets eksisterende aktier i øvrigt er optaget til handel, skal Selskabet hurtigst muligt herefter foranledige aktierne optaget til handel.

payment, will be stated on the Company's website for a period of at least 10 days before the Exercise Period starts.

When the capital increase is registered with the Danish Business Authority the shares shall be registered in the Company's shareholders' register. The Company shall carry out the capital increase no later than 14 days after the expiry of the Exercise Window. To the extent the Company's shares are admitted for trading the Company shall provide for the newly issued shares to be admitted for trading as soon as possible hereafter.

3 Tegningskurs for aktier

Aktier tegnes til kurs 34.400,00 (svarende til DKK 17,20 pr. aktie à nominelt DKK 0,05) ("Tegningskursen").

Subscription price for shares

Shares shall be subscribed at a price of DKK 34,400.00 (corresponding to a price of DKK 17.20 per share of nominally DKK 0.05) (the "Subscription Price").

4 Regulering af Tegningskursen eller aktieantallet som følge af ændringer i Selskabets kapitalstruktur mv.

Hvis:

- (i) Selskabet forhøjer eller nedsætter Selskabets aktiekapital, uanset om en sådan justering sker til markedspris eller til en pris der er over eller under markedspris,
- (ii) Selskabet udsteder bonusaktier, andre warrants, konvertible obligationer eller andre instrumenter der kan konverteres til aktier i Selskabet, uanset om en sådan udstedelse sker til markedspris eller til en pris der er over eller under markedspris,
- (iii) Selskabet træder i likvidation, fusionerer med et andet selskab med Selskabet som det fortsættende selskab eller

Adjustment of the Subscription Price or the number of shares in consequence of changes in the Company's capital structure, etc.

If:

- (i) the Company increases or reduces its share capital, regardless whether such adjustment is made at market price or at a price that is higher or lower than market price;
- (ii) the Company issues bonus shares, other warrants, convertible bonds or other instruments that can be converted into shares in the Company, regardless whether such issuance is made at market price or at a price that is higher or lower than market price;
- (iii) the Company enters into solvent liquidation, merges with another company with the Company as the surviving company or

ophørende selskab eller bliver spaltet, jf. i øvrigt også pkt. 5 nedenfor, eller

- (iv) andre ændringer foretages i Selskabets aktiekapital.

skal der ikke ske justering af antallet af warrants, Tegningskursen eller andre vilkår (bortset fra som anført i punkt 5), og der skal heller ikke ske justering af Tegningskursen eller antallet af aktier, der kan tegnes ved udnyttelse af warrants ("Aktieantallet") ved kapitalforhøjelser der sker som led i udnyttelse af warrants.

Ændringer i værdien af warrants, som konsekvens af afledte virkninger af ændringer i Selskabets kapitalstruktur, herunder som en konsekvens af driften af Selskabets virksomhed, giver ikke anledning til regulering af Tegningskursen og/eller Aktieantallet.

Hvis bestyrelsen vurderer, at ændringer i Selskabets kapitalstruktur vil medføre en væsentlig reduktion eller stigning i den potentielle gevinst af de tildelte warrants (dvs. værdien af warrants), kan bestyrelsen efter sit frie skøn justere Tegningskursen og/eller Aktieantallet betalt/erhvervet ved udnyttelse af warrants for at sikre, at den potentielle gevinst af de tildelte warrants forbliver uændret.

Selskabets revisor skal i så fald udregne, hvordan Tegningskursen og/eller Aktieantallet reduceres eller forhøjes på grundlag af almindeligt anerkendte principper, herunder principper om værdiansættelse. Enhver justering skal besluttes af bestyrelsen. Revisors vurdering af om en given ændring af kapitalstrukturen er sket til markedspris, skal ske med hensyntagen til den udvanding af værdien af aktierne, som de udstedte warrants kan medføre.

discontinuing entity or is demerged, see also section 5 below; or

- (iv) other changes occur in the Company's share capital;

no adjustment shall be made to the number of warrants, the Subscription Price or other terms (except as set out in section 5), nor shall any adjustment of the Subscription Price or the number of shares, which may be subscribed as a result of the exercise of warrants (the "**Number of Shares**") be made due to capital increases carried out in connection with the exercise of the warrants.

Changes in the value of the warrants due to derived effects of changes in the Company's capital structure, including as a consequence of the operation of the Company's business, shall not result in an adjustment of the Subscription Price and/or the Number of Shares.

If the board of directors deems that changes in the Company's capital structure will involve a significant reduction or increase in the profit potential of the allocated warrants (i.e. the value of the warrants), the board of directors may at its sole discretion adjust the Subscription Price and/or the Number of Shares paid/acquired on exercise of warrants to ensure that the profit potential of the warrants remains unchanged.

In such case the Company's auditor shall calculate how to reduce or increase the Subscription Price and/or the Number of Shares according to generally accepted principles for valuation among other things. Any adjustments shall be determined by the board of directors. The auditor's assessment of whether a given change in the capital structure has taken place at market price shall take into account the dilution of the value of the shares which may be caused by the issued warrants.

Det beløb som Tegningskursen skal reguleres, jf. dette pkt. 4, betegnes "**Reguleringsbeløbet**".

Tegningskursen med tillæg/fradrag af Reguleringsbeløbet kan ikke være lavere end kurs pari (kurs 100). Hvis Reguleringsbeløbet, jf. ovenfor, indikerer, at Tegningskursen med tillæg/fradrag af Reguleringsbeløbet skulle være under pari, men markedsprisen for Selskabets aktier på tegningstidspunktet overstiger pari, kan warrantinnehaveren forlange, at tegning sker til pari, og at Aktieantallet pr. warrant forhøjes i det omfang, det er nødvendigt for at kompensere indehaveren for, at tegning må ske til pari og ikke til den lavere pris, som en fuld anvendelse af Reguleringsbeløbet ville føre til.

Såfremt en regulering af antallet af warrants medfører, at den potentielle kapitalforhøjelse ved udnyttelse af warrants overstiger den i pkt. 1 anførte kapitalforhøjelse, skal generalforsamlingen beslutte den nødvendige forhøjelse af den mulige kapitalforhøjelse.

5 Den juridiske stilling ved likvidation, fusion, spaltning overtagelsestilbud og afnotering

Likvidation. Hvis det besluttes at likvidere Selskabet, skal warrantinnehaveren have skriftlig meddelelse herom. Warrantinnehaveren skal senest 4 uger herefter skriftligt meddele, om warrantinnehaveren ønsker at udnytte sine warrants helt eller delvist. Warrantinnehaverens eventuelle meddelelse om udnyttelse afgives betinget af likvidationens gennemførelse. I det omfang warrants ikke er udnyttet ved fristens udløb, bortfalder den pågældendes warrants uden

The amount by which the Subscription Price is to be adjusted, cf. this section 4, is referred to as the "**Adjustment Amount**".

The Subscription Price with addition/subtraction of the Adjustment Amount cannot be below par value (price 100). If the Adjustment Amount, cf. above, indicates that the Subscription Price with addition/subtraction of the Adjustment Amount should be below par value, but the market price of the Company's shares exceeds par value at the time of subscription, the warrant holder shall be entitled to request that subscription takes place at par value and that the Number of Shares for each warrant be increased to the extent necessary to compensate the holder for having to subscribe at par value and not at the lower price reached if the Adjustment Amount had been applied in full.

If an adjustment of the number of warrants entails that the potential capital increase by exercise of the warrants exceeds the capital increase set out in section 1, the general meeting must adopt the necessary increase of the potential capital increase.

The legal position in the event of liquidation, merger, demerger, takeover bids and delisting

Liquidation. If it is decided to liquidate the Company, the warrant holder shall receive written notice hereof. The warrant holder shall, at the latest four weeks hereafter, by written notice, state whether the warrant holder wishes to exercise its warrants fully or partially. The warrant holder's exercise notice, if any, shall be conditional upon the liquidation being completed. To the extent warrants have not been exercised before the expiry of the time limit, the warrant holder's warrants shall lapse without any compensation. The Subscription Price

kompensation. Tegningskursen og/eller Aktieantallet skal ikke reguleres.

Fusion. Hvis det besluttes at fusionere Selskabet med Selskabet som det ophørende selskab, skal warrantinnehaveren skal have skriftlig meddeelse herom. Warrantinnehaveren skal inden 20 dage fra modtagelsen af meddelelsen skriftligt meddele Selskabet, om warrantinnehaveren ønsker at udnytte sine warrants helt eller delvist. Warrantinnehaverens eventuelle meddeelse om udnyttelse afgives betinget af fusionens gennemførelse. Warrants, der ikke er udnyttet ved fristens udløb, bortfalder uden kompensation. Tegningskursen og/eller Aktieantallet skal ikke reguleres.

Bestyrelsen kan alternativt beslutte, at warrants skal berettige warrantinnehaveren til at tegne kapitalandele i det fortsættende selskab på vilkår, som gør, at vilkårene for warrantinnehaveren af warrants før fusionen i videst muligt omfang er de samme efter fusionen. Aktieantallet skal justeres, hvis det i fusionsplanen fastlagte bytteforhold for aktier i det ophørende selskab (sammenlignet med værdien af kapitalandele i det fortsættende selskab) giver grundlag herfor.

Spaltning. Hvis det besluttes at spalte Selskabet, således at aktionærer i Selskabet modtager aktier i de(t) modtagende selskab(er), skal warrantinnehaveren have skriftlig meddeelse herom. Warrantinnehaveren skal inden 20 dage fra modtagelsen af meddelelsen skriftligt meddele Selskabet, om warrantinnehaveren ønsker at udnytte sine warrants helt eller delvist. Warrantinnehaverens eventuelle meddeelse om udnyttelse afgives betinget af spaltningens gennemførelse. Warrants, der ikke er udnyttet ved fristens udløb, bortfalder uden kompensation. Tegningskursen og/eller Aktieantallet skal ikke reguleres.

and/or the Number of Shares shall not be adjusted.

Merger. If it is decided to merge the Company with the Company as the discontinuing company the warrant holder shall receive a written notice hereof. The warrant holder shall, at the latest 20 days after the receipt of the notice, by written notice to the Company, state whether the warrant holder wishes to exercise its warrants in full or partially. The warrant holder's exercise notice, if any, shall be conditional upon the merger being completed. To the extent that warrants are not exercised within the time limits, all non-exercised warrants shall lapse without compensation. The Subscription Price and/or the Number of Shares shall not be adjusted.

The board of directors may, alternatively, decide that the warrants shall entitle the warrant holder to subscribe shares in the surviving company on terms that entail that the terms for the warrant holder, to the widest possible extent, are the same after the merger. The Number of Shares shall be adjusted if the terms of trade set out in the merger plan for the discontinuing company (compared to the value of the shares in the surviving company) provide a basis therefore.

Demerger. If it is decided to demerge the Company, so that the shareholders in the Company receive shares in the receiving company (or companies), the warrant holder shall receive a written notice hereof. The warrant holder shall, at the latest 20 days upon the receipt of the notice, by written notice to the Company, state whether the warrant holder wishes to exercise its warrants in full or partially. The warrant holder's exercise notice, if any, shall be conditional upon the demerger being completed. To the extent the warrants are not exercised within the time limits, all non-exercised warrants shall lapse without compensation. The

Bestyrelsen kan alternativt beslutte, at warrantinnehaveren skal modtage warrants i de(t) modtagende selskab(er) i et omfang og på vilkår, som gør, at vilkårene for warrantinnehaveren af warrants før spaltningen i videst muligt omfang er de samme efter spaltningen.

Overtagelsestilbud. I tilfælde af et overtagelsestilbud, og bestyrelsen (efter eget skøn) vedtager, at warrants som følge deraf kan udnyttes, skal Selskabet give warrantinnehaveren skriftlig meddelelse herom. Warrantinnehaveren har herefter en frist på 2 (to) uger fra datoens for afsendelse af meddelelsen fra Selskabet til skriftligt at meddele Selskabet, om warrants ønskes udnyttet helt eller delvist. Warrantinnehaverens eventuelle meddelelse om udnyttelse afgives betinget af, at overtagelsestilbuddet gennemføres. Hvis warrantinnehaveren ikke ønsker at udnytte warrants, bortfalder disse automatisk og uden meddelelse, vederlag eller kompenstation.

Afnotering. Hvis generalforsamlingen beslutter at afnotere Selskabet fra Spotlight Stock Market, og bestyrelsen (efter eget skøn) vedtager, at warrants som følge deraf kan udnyttes, skal Selskabet give warrantinnehaveren skriftlig meddelelse herom. Warrantinnehaveren har herefter en frist på 2 (to) uger fra datoens for afsendelse af meddelelsen fra Selskabet til skriftligt at meddele Selskabet, om warrants ønskes udnyttet helt eller delvist. Warrantinnehaverens eventuelle meddelelse om udnyttelse afgives betinget af, at afnoteringen gennemføres. Hvis warrantinnehaveren ikke ønsker at udnytte warrants, bortfalder disse automatisk og uden meddelelse, vederlag eller kompenstation, efter at Selskabet er blevet afnoteret.

Subscription Price and/or the Number of Shares shall not be adjusted.

The board of directors may, alternatively, decide that the warrant holder shall receive warrants in the receiving company (or companies) to an extent and on terms that entail that the terms for the warrant holder, to the widest possible extent, are the same after the demerger.

Takeover bids. In the event of a takeover bid, and the board of directors (in its sole discretion) decides that warrants may be exercised as a result thereof, the Company must give written notice to that effect to the warrant holder. Then, the warrant holder has a period of 2 (two) weeks from the date of sending the notice from the Company to notify the Company in writing whether the warrants are to be exercised in whole or in part. The warrant holder's exercise notice, if any, shall be conditional upon the takeover being completed. If the warrant holder does not wish to exercise warrants, the warrants will automatically lapse without notice, remuneration or compensation.

Delisting. If the general meeting decides to delist the Company from the Spotlight Stock Market, and the board of directors (in its sole discretion) decides that warrants may be exercised as a result, the Company must give written notice to that effect to the warrant holder. Then, the warrant holder has a period of 2 (two) weeks from the date of sending the notice from the Company to notify the Company in writing whether the warrants are to be exercised in whole or in part. The warrant holder's exercise notice, if any, shall be conditional upon the delisting being completed. If the warrant holder does not wish to exercise warrants, these will automatically lapse and without notice, remuneration or compensation after the Company has been delisted.

6 Ændringer til vilkårene

Vilkårene for tildeling og udnyttelse af warrants kan blive ændret eller justeret af Selskabets bestyrelse eller generalforsamling, hvis sådanne ændringer eller justeringer ikke som helhed reducerer værdien af de warrants, der er tildelt warrantindehaveren.

I tilfælde af ekstraordinære eller uforudsete omstændigheder, som kan resultere i en negativ eller positiv værditilvækst af warrants, som ikke var tilsigtet på tildelingstidspunktet, kan bestyrelsen i alle tilfælde, og efter eget skøn, og ved skriftlig meddelelse til warrantindehaveren justere antallet af warrants, Tegningskurs samt vilkår for udnyttelse af warrants.

7 Øvrige vilkår

Følgende vilkår skal gælde for udstedelsen af warrants og efterfølgende tegning af nye aktier ved udnyttelse af de udstedte warrants.

For tegning af warrants skal gælde:

- at nuværende aktionærer skal have fortegningsret til tegning af warrants,
- at tegning af 8 aktier hver med en nominel værdi á DKK 0,05 giver ret til tegning af 7 warrants,
- at warrants kan tegnes i perioden 3. september 2020 – 17. september 2020, og
- at der ikke skal gælde indskrænkninger i omsætteligheden af warrants.

For de nye aktier, som tegnes på grundlag af udnyttede warrants, skal det yderligere gælde:

- at beløbet, hvormed aktiekapitalen forhøjes, udgør minimum nominelt

Amendments of the terms

The terms for allotment and exercise of the warrants may be changed and/or adjusted by the Company's board of directors or general meeting provided that such changes and/or adjustments do not – seen as a whole – reduce the value of the warrants for the warrant holder.

In the case of extraordinary or unforeseen circumstances which may result in a negative or positive value increase of warrants which were not intended at the grant date, the board of directors may in any case and in its sole discretion, and by written notice to the warrant holder, adjust the number of warrants, the Subscription Price and terms for exercising warrants.

Other terms

The following terms shall apply to the issue of warrants and subsequent subscription of new shares by exercise of the warrants issued.

The following shall apply to subscription of warrants:

- that current shareholders shall have preemptive rights for subscription of warrants;
- that subscription of 8 shares each with a nominal value of DKK 0.05 entitles to subscription of 7 warrants,
- that warrants shall be subscribed during the period 3 September 2020 – 17 September 2020; and
- that no limitations shall apply to the transferability of the warrants.

For new shares subscribed on the basis of exercised warrants it shall, furthermore, apply:

- that the share capital shall be increased by minimum nominally DKK 0,05

DKK 0,05 og maksimum nominelt DKK 141.750,00,	and maximum nominally DKK 141,750.00;
at de nye aktier skal indbetales fuldt ud i kontanter ved warrantinnehaverens skriftlige meddeelse om udnyttelse af warrants,	that the new shares shall be fully paid-up in cash at the warrant holder's written notice on exercise of warrants;
at de nye aktier skal være omsætningspapirer,	that the new shares shall be negotiable;
at der ikke skal gælde indskrænkninger i fortegningsretten, der tilkommer de nye aktier ved senere kapitalforhøjelser,	that no limitations shall apply to the preemptive right of new shares in subsequent capital increases;
at de nye aktier giver ret til udbytte og andre rettigheder i Selskabet fra tidspunktet for den relevante kapitalforhøjelses registrering hos Erhvervsstyrelsen,	that the new shares shall carry right of dividend and other rights in the Company from the time when the relevant capital increase has been registered by the Danish Companies Agency;
at i det omfang, der er indtruffet ændringer i de rettigheder, der tilkommer aktionærer i Selskabet før udnyttelse af warrants, skal de nye aktier have samme rettigheder som Selskabets andre aktionærer på tidspunktet for udnyttelsen, og	that to the extent the rights of the shareholders have changed before exercise of warrants, the new shares shall carry the same rights as for the Company's other shareholders at the time of the exercise; and
at Selskabet skal bære alle omkostninger i forbindelse med udstedelse af aktier, hvilke omkostninger skønnes at udgøre DKK 3.500.000 (eksklusiv moms).	that the Company shall pay all costs in relation to issue of shares, which are estimated at DKK 3,500,000 (excluding VAT).

Warrantinnehaverens skattemæssige konsekvenser af tildeling, ændring af disse vilkår for warrants, tegning, udnyttelse eller overgang af warrants eller overgang af tegnede aktier og enhver følge af ændringer i den nuværende skattelovgivning og -praksis er Selskabet uvedkommende.

The tax implications for the warrant holder of grant, amendments to these terms of warrants, subscription, exercise or transfer of warrants or transfer of subscribed shares and any consequences of amendments to the present tax legislation and practice shall be of no concern to the Company.

8 Lovvalg og værneting

Disse vilkår og ethvert dokument eller enhver aftale underskrevet eller indgået i henhold til disse vilkår vedrørende udstedelse af warrants er underlagt og

8 Governing law and venue

These terms and any documents or agreements signed or entered into in accordance with these terms to issue warrants shall be governed by and

skal fortolkes i overensstemmelse med dansk ret.

Enhver tvist, som måtte opstå i forbindelse med disse vilkår eller ethvert dokument eller enhver aftale underskrevet eller indgået i henhold til disse vilkår vedrørende udstedelse af warrants, herunder tvister vedrørende eksistens, fortolkning, gyldighed eller ophør, skal afgøres ved Københavns Byret i første instans.

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construed in accordance with the Danish law.

Any dispute arising out of or in connection with these terms or any documents or agreements signed or entered into in accordance with these terms to issue warrants or the exercise of warrants, including any disputes regarding the existence, interpretation, validity or termination shall be settled by the Copenhagen City Court in the first instance.

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BESTYRELSESREFERATET/MINUTES OF MEETING OF THE BOARD OF DIRECTORS

For Curasight A/S ("Selskabet" / the "Company")

CVR-nr./Central Business Register (CVR) no. 35 24 93 89

Den 31. august 2020 afholdtes bestyrelsesmøde i Curasight A/S, CVR-nr. 35 24 93 89, ("Selskabet") med følgende dagsorden:

1. Udnyttelse af bemyndigelse til forhøjelse af Selskabets aktiekapital ved kontant indbetaling.
2. Udnyttelse af bemyndigelse til udstedelse af warrants og til at gennemføre de(n) der til hørende kapitalforhøjelse(r).
3. Godkendelse af udkast til prospekt og IPO-relaterede aktiviteter.
4. Bemyndigelse.

Følgende bestyrelsesmedlemmer var til stede: Per Falholt (formand), Lars Trolle (næstforman), Andreas Kjær, Charlotte Vedel og Ulrich Krasilnikoff.

Ad 1 – Udnyttelse af bemyndigelse til forhøjelse af Selskabets aktiekapital ved kontant indbetaling

Bestyrelsesformanden oplyste, at i henhold til pkt. 3.3 i Selskabets vedtægter er bestyrelsen i perioden indtil den 31. december 2020 bemyndiget til uden fortettingsret for Selskabets eksisterende aktionærer at forhøje Selskabets aktiekapital ad én eller flere gange med i alt op til nominelt DKK 162.000,00 ved kontant

On 31 August 2020, a board meeting was held in Curasight A/S, company reg. no. 35 24 93 89, (the "Company"), with the following agenda:

1. Exercise of authorization to increase of the Company's share capital by payment in cash.
2. Exercise of authorization to issue warrants and to complete the associated capital increase(s).
3. Approval of draft prospectus and IPO related activities.
4. Authorisation.

The following members of the board of directors were present: Per Falholt (chairman), Lars Trolle (deputy chairman), Andreas Kjær, Charlotte Vedel and Ulrich Krasilnikoff.

Re 1 - Exercise of authorization to increase of the Company's share capital by payment in cash

The chairman of the board of directors informed that in accordance with section 3.3 of the Company's articles of association, in the period until 31 December 2020, the Board of Directors is authorised to increase the Company's share capital in one or more issues of new shares without pre-emption

indskud. Kapitalforhøjelsen skal ske til markedskurs.

Bestyrelsesformanden oplyste, at det blev foreslægt at forhøje Selskabets aktiekapital med op til og maksimum nominelt DKK 162.000,00 ved kontant indskud (som fastsat nedenfor) i forbindelse med det påtænkte udbud af et antal nye aktier og optagelse til handel af Selskabets aktier på Spotlight Stock Market ("Udbuddet").

Det blev foreslægt at fravige dokumentationskravet i selskabslovens § 156, stk. 2, jf. selskabslovens § 156, stk. 3.

Med henvisning til selskabslovens bestemmelser, var det foreslægt, at følgende skal være gældende for de nye aktier og kapitalforhøjelsen:

- at aktiekapitalen forhøjes fra DKK 694.317,00 til maksimum DKK 854.317,00;
 - at det endelige forhøjelsesbeløb fastsættes efter en bookbuilding proces, der forestås af Selskabets book-runner i forbindelse med Udbuddet, Sedermera Fondkommission. Book-building består i, at Sedermera Fondkommission før den endelige offentliggørelse af resultatet af Udbuddet indhenter henholdsvis bindende forhåndstilsagn samt interesselikendegivelser for de udbudte aktier fra potentielle investorer. Efter bookbuilding processen fastlægges det endelige antal udbudte aktier af bestyrelsen ved udløbet af udbudsperioden,
 - at de nye aktier tegnes til kurs 28.800, svarende til DKK 14.40 pr. aktie á nominelt DKK 0,05, der er fastsat af bestyrelsen ba-
- that the share capital is increased from DKK 694,317.00 to maximum DKK 854,317.00;
- that the final amount the share capital is increased by is determined through a bookbuilding process, which is carried out by the Company's book-runner in connection with the Offering, Sedermera Fondkommission. Book-building entails that Sedermera Fondkommission before the final publication of the result of the Offering obtain binding commitments and interest indications on the new shares from potential investors. Following the bookbuilding process, the final number of new shares are determined by the board of directors at the end of the offer period;
- that new shares are subscribed for at a price of 28,800 equal to DKK 14.40 per share of nominally DKK 0.05, which is determined by the board based upon recommendation

rights for the Company's existing shareholders by up to a nominal amount of DKK 162,000.00 by cash contribution. The capital increase shall take place at market price.

The chairman of the board of directors informed that it was proposed to increase the share capital of the Company by a maximum nominal value of DKK 162,000.00 by cash contribution (as determined below) in connection with the contemplated offering and admission to trading of the Company's shares, including new shares, on Spotlight Stock Market (the "Offering").

It was proposed to waive the documentation requirement in section 156(2), cf. section 156(3) of the Danish Companies Act.

In accordance with the provisions of the Danish Companies Act, it had been proposed that the following shall apply to the new shares and the capital increase:

- seret på anbefaling fra og i samråd med Sedermera Fondkommission og anses for de nye aktiers markedspris,
- at de nye aktiers nominelle størrelse er DKK 0,05,
- at de nye aktier giver ret til udbytte og andre rettigheder i Selskabet fra registrering af kapitalforhøjelsen i Erhvervsstyrelsen,
- at de anslæde omkostninger ved kapitalforhøjelsen (som gennemføres i forbindelse med Udbuddet), der skal betales af Selskabet, anslås til ca. DKK 3.500.000 (ekskl. moms),
- at aktierne alene kan indbetales kontant,
- at ingen aktier har særlige rettigheder,
- at tegning af aktierne kan ske i perioden fra og med den 3. september 2020 til og med den 17. september 2020. Perioden kan dog forkortes eller forlænges i henhold til gældende ret for prospektpligtige offentlige udbud af værdipapirer. Tegningen sker i henhold til et prospekt, som forventes offentliggjort i uge 36,
- at indbetaling skal ske senest den 29. september 2020 eller en af bestyrslen fastsat senere dato,
- at kapitalforhøjelsen gennemføres uden fortegningsret for Selskabets eksisterende aktionærer,
- at nye aktier skal være omsætningspapirer,
- at nye aktier er frit omsættelige,
- at ingen aktionærer er forpligtet til at lade sine aktier indløse helt eller delvist, og
- from and in consultation with Sedermera Fondkommission, and is determined as the market price for the new shares;
- that the denomination of the new shares are DKK 0.05;
- that the new shares entitle the holders to dividends and other rights in the Company from the time of registration of the capital increase with the Danish Business Authority;
- that the Company's costs of the capital increase (which is completed in connection with the Offering) is estimated at DKK 3,500,000 (excl. VAT);
- that the new shares can only be paid for in cash;
- that no shares carry special rights;
- that subscription of the shares can occur in the period from 3 September 2020 up to and including 17 September 2020. This period may, however, be shortened or prolonged. Subscription is made based on a prospectus which is expected to be published in week 36;
- that payment shall be made by 29 September 2020 at the latest or such later date determined by the board of directors;
- that the capital increase is carried out without any pre-emption rights for the Company's existing shareholders;
- that the new share shall be negotiable instruments;
- that new shares are freely transferable;
- that no shareholder shall be obliged to have his/her shares redeemed in whole or in part; and

at nye aktier skal lyde på navn og noteres i Selskabets ejerbog.

Bestyrelsen besluttede enstemmigt, at de i selskabslovens § 156, stk. 2, nr. 1-3 nævnte dokumenter ikke skulle fremlægges, jf. selskabslovens § 156, stk. 3.

Forslaget blev vedtaget enstemmigt og med alle stemmer.

Som konsekvens heraf, ændres vedtægternes pkt. 2.1 til følgende:

"Selskabets selskabskapital udgør DKK [●] for delt i aktier à DKK 0,05 eller multipla heraf."

Endvidere blev vedtægternes pkt. 3.3 slettet og erstattet med følgende ordlyd:

"BESTEMMELSEN ER BEVIDST SLETET."

Beløbene , der indsættes i "[●]", fastsættes i forbindelse med gennemførelsen af kapitalforhøjelsen.

Et eksemplar af Selskabets opdaterede vedtægter blev fremlagt og gennemgået af bestyrelsen.

Bestyrelsen besluttede enstemmig og med alle stemmer at ændre Selskabets vedtægter som angivet ovenfor.

Ad 2 – Udnyttelse af bemyndigelse til udstedelse af warrants og til at gennemføre de(n) dertil hørende kapitalforhøjelse(r)

Bestyrelsesformanden oplyste, at i henhold til pkt. 3.4 i Selskabets vedtægter er

that new shares shall be registered in the name of the holder and in the Company's register of shareholders.

The board of directors resolved unanimously that the documents set out in Sections 156 (2) (1)-(3) of the Danish Companies Act were not submitted, cf. Section 156(3) of the Danish Companies Act.

The proposal was adopted unanimously and with all votes.

As a consequence hereof, article 2.1 of the articles of association is amended as follows:

"The share capital of the Company is DKK [●] issued in shares of DKK 0.05 each or multiples thereof."

Furthermore, article 3.3 of the articles of association was deleted and replaced with the following wording:

"THIS ARTICLE HAS BEEN DELETED DELIBERATELY."

The amounts being inserted in "[●]" will be determined in connection with the completion of the capital increase.

A copy of the Company's amended articles of association was presented and reviewed by the board of directors.

The board of directors unanimously resolved to amend the Company's articles of association as set out above.

Re 2 - Exercise of authorization to issue warrants and to complete the associated capital increase(s)

The chairman of the board of directors informed that in accordance with section 3.4

bestyrelsen i perioden indtil den 31. december 2020 bemyndiget til at udstede op til 2.835.000 tegningsoptioner (warrants) til de, der har tegnet aktier i forbindelse med den planlagte optagelse til handel af Selskabets aktier på Spotlight Stock Market, der hver giver ret til tegning af én aktie à nominelt DKK 0,05, samt vedtaget at bemyndige bestyrelsen til at beslutte den dertilhørende forhøjelse af Selskabets aktiekapital på op til nominelt DKK 141.750,00 uden fortegningsret for eksisterende aktionærer.

Bestyrelsesformanden oplyste, at det blev foreslægt at forhøje Selskabets aktiekapital med maksimum nominelt DKK 141.750,00 ved udnyttelse af de udstedte warrants.

Det blev foreslægt at fravige dokumentationskravet i selskabslovens § 156, stk. 2, jf. selskabslovens § 156, stk. 3.

De udstedte warrants skal have de vilkår, som fremgår af **bilag 1**.

Med henvisning til selskabslovens bestemmelser, var det foreslægt, at følgende skal være gældende for de nye aktier og kapitalforhøjelsen:

- at de nye aktier tegnes til kurs 34.400,00, svarende til DKK 17,20 pr. aktie à nominelt DKK 0,05, that new shares are subscribed for at a price of DKK 17.20 per share of nominally DKK 0.05;
- at de nye aktiers skal tilhøre samme klasse som Selskabets eksisterende aktier, that the new shares shall belong to the same share class as the Company's existing shares;
- at de nye aktier kan tegnes i perioden 16. september 2021 – 7. oktober 2021, that the new shares can be exercised during the period 16 September 2021 – 7 October 2021;
- at de nye aktiers nominelle størrelse er DKK 0,05, that the denomination of the new shares are DKK 0,05;

of the Company's articles of association, in the period until 31 December 2020, the Board of Directors is authorised to issue up to 2,835,000 warrants in one or more tranches to those who have subscribed for shares in connection with the contemplated admission of the Company's shares at Spotlight Stock Market, each granting the right to subscribe for one share of nominally DKK 0.05 and resolved to authorise the board of directors to resolve on the related increase of the Company's share capital of up to nominally DKK 141,750.00 without pre-emptive rights for existing shareholders.

The chairman of the board of directors informed that it was proposed to increase the share capital of the Company by a maximum nominal value of DKK 141,750.00 by exercise of the warrants being issued.

It was proposed to waive the documentation requirement in section 156(2) cf. section 156(3) of the Danish Companies Act.

De issued warrants shall have the terms and conditions set out in **schedule 1**.

In accordance with the provisions of the Danish Companies Act, it had been proposed that the following shall apply to the new shares and the capital increase:

- that new shares are subscribed for at a price of DKK 17.20 per share of nominally DKK 0.05;
- that the new shares shall belong to the same share class as the Company's existing shares;
- that the new shares can be exercised during the period 16 September 2021 – 7 October 2021;
- that the denomination of the new shares are DKK 0,05;

- | | |
|---|--|
| at de nye aktier giver ret til udbytte og andre rettigheder i Selskabet fra registrering af kapitalforhøjelsen i Erhvervsstyrelsen, | that the new shares entitle the holders to dividends and other rights in the Company from the time of registration of the capital increase with the Danish Business Authority; |
| at de anslæde omkostninger ved kapitalforhøjelsen (som gennemføres i forbindelse med Udbudet), der skal betales af Selskabet, anslås til ca. DKK 3.500.000 (ekskl. moms), | that the Company's costs of the capital increase (which is completed in connection with the Offering) is estimated at DKK 3.500.000 (excl. VAT); |
| at ingen aktier har særlige rettigheder, | that no shares carry special rights; |
| at tegning af tegningsoptionerne kan ske i perioden fra og med den 3. september 2020 til og med den 17. september 2020. Perioden kan dog forkortes eller forlænges i henhold til gældende ret for prospektpligtige offentlige udbud af værdipapirer. Tegningen sker i henhold til et prospekt, som forventes offentliggjort i uge 36, | that subscription of the warrants can occur in the period from 3 September 2020 up to and including 17 September 2020. This period may, however, be shortened or prolonged. Subscription is made based on a prospectus which is expected to be published in week 36; |
| at kapitalforhøjelsen kun kan tegnes af de, der har tegnet aktier i forbindelse med den planlagte optagelse til handel af Selskabets aktier på Spotlight Stock Market, | that the capital increase only can be subscribed by those who have subscribed for shares in connection with the contemplated admission of the Company's shares at Spotlight Stock Market; |
| at nye aktier skal være omsætningspapirer, | that the new share shall be negotiable instruments; |
| at nye aktier er frit omsættelige, | that new shares are freely transferable; |
| at ingen aktionærer er forpligtet til at lade sine aktier indløse helt eller delvist, og | that no shareholder shall be obliged to have his/her shares redeemed in whole or in part; and |
| at nye aktier skal lyde på navn og noteres i Selskabets ejerbog. | that new shares shall be registered in the name of the holder and in the Company's register of shareholders. |

Bestyrelsen besluttede enstemmigt, at de i selskabslovens § 156, stk. 2, nr. 1-3 nævnte dokumenter ikke skulle fremlægges, jf. selskabslovens § 156, stk. 3.

The board of directors resolved unanimously that the documents set out in Sections 156 (2) (1)-(3) of the Danish Companies Act were not submitted, cf. Section 156(3) of the Danish Companies Act.

Forslaget blev vedtaget enstemmigt og med alle stemmer.

Som konsekvens heraf tilføjes følgende ordlyd til vedtægternes pkt. 3.4:

"Selskabets bestyrelse har udnyttet bemyndigelsen og udstedt [●] tegningsoptioner i henhold til de som bilag 1 vedhæftede vilkår."

Beløbet, der indsættes i "[●]", fastsættes i forbindelse med gennemførelsen af kapitalforhøjelsen.

Et eksemplar af Selskabets opdaterede vedtægter blev fremlagt og gennemgået af bestyrelsen.

Bestyrelsen besluttede enstemmig og med alle stemmer at ændre Selskabets vedtægter som angivet ovenfor.

Ad 3 – Godkendelse af udkast til prospekt og IPO-relaterde aktiviteter

Bestyrelsen godkendte det som **bilag 2** fremlagte udkast prospekt i næsten endelig form og bemyndigede adm. direktør Ulrich Krasilnikoff til at færdiggøre dette.

På den baggrund besluttede bestyrelsen:

- At ansøge om optagelse af Selskabets aktier på Spotlight Stock Market.
- At fortsætte forberedelserne med at lade Selskabets aktier optage til handel på Spotlight Stock Market i ioverensstemmelse med beslutningen truffet på den ekstraordi-

The proposal was adopted unanimously and with all votes.

As a consequence hereof the following wording was added to article 3.4 of the articles of association:

"The Company's board of director has exercised the authorisation and issued [●] warrants pursuant to the terms and conditions set out in schedule 1."

The amount being inserted in "[●]" will be determined in connection with the completion of the capital increase.

A copy of the Company's amended articles of association was presented and reviewed by the board of directors.

The board of directors unanimously resolved to amend the Company's articles of association as set out above.

Re 3 – Approval of draft prospectus and IPO related activities

The board of directors approved the draft prospectus attached in almost final form as **schedule 2** and authorised the CEO, Ulrich Krasilnikoff, to finalise the prospectus.

Against this background the board of directors agreed to:

- Apply for listing of the Company's shares at Spotlight Stock Market.
- Proceed with the preparations to admit the Company's shares for trading on Spotlight Stock Market as decided at the Company's extraordinære general meeting held 16 July 2020 and 13 August 2020.

nære generalforsamling i Selskabet den 16. juli 2020 og 13. august 2020.

Bestyrelsen bemyndigede Selskabets direktør til at underskrive og foretage sådanne passende tilpasningerne i dokumenterne, som han finder passende. Selskabets direktør blev desuden bemyndiget til at underskrive pre-subscription aftalerne på vegne Selskabet.

Ad 4 - Bemyndigelse

Bestyrelsen bemyndigede advokat Anders Rubinstein, eller den som han måtte befudmægtige i sit sted, til at anmeldte de vedtagne beslutninger til Erhvervsstyrelsen, og til at foretage sådanne ændringer af de til Erhvervsstyrelsen indleverede dokumenter, som Erhvervsstyrelsen måtte forlange i forbindelse med registrering af de vedtagne beslutninger.

Der forelå ikke yderligere til behandling.

Bestyrelsesmødet blev hævet.

[Underskrifter følger på separat side]

The board of directors authorised the CEO to sign and make such appropriate amendments in the documents as he deems fit before publication. Further, the CEO was authorised to sign the pre-subscription agreements on behalf of the Company.

Re 4 - Authorisation

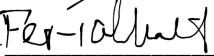
The board of directors authorised attorney-at-law Anders Rubinstein or whom he may empower in her place, to register the agreed resolutions to the Danish Business Authority and further to carry out any changes in the documents submitted to the Danish Business Authority that the Danish Business Authority may deem necessary in relation to the agreed resolutions.

There were no other items to be discussed.

The board meeting was adjourned.

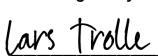
[Signatures on separate page]

Bestyrelsen i Curasight A/S:

DocuSigned by:

3B99E35C26764EA...

Per Falholt (formand / chairman)

The board of directors of Curasight A/S:

DocuSigned by:

406EC7A0CDF1457...

Lars Trolle (næstformand / deputy chairman)

DocuSigned by:
Andreas Kjaer
F252E0075EFD48E...
Andreas Kjær

DocuSigned by:

97DEA89AF893475...

Charlotte Vedel

DocuSigned by:

975DAF6D5230493...
Ulrich Krasilnikoff

**Referat af
ekstraordinært bestyrelsesmøde
i Curasight A/S
CVR-nr.: 35 24 93 89
22. september 2020**

Afholdt på skriftligt grundlag

Dagsorden

- 1) Tildeling af units (kapitalandele og warrants) i den rettede kapitalforhøjelse og til offentligheden.
- 2) Tildeling af units (kapitalandele og warrants) til bestyrelsen.
- 3) Bemyndigelse til at foretage registrering i Erhvervsstyrelsen.

Ad. 1. Tildeling af units (aktier og warrants) i den rettede kapitalforhøjelse og til offentligheden.

Bestyrelsen henviste til generalforsamlingens beslutning af 11. juni 2019 om kapitalforhøjelse med samtidig udstedelse af tegningsoptioner (warrants).

Bestyrelsen konstaterede, at markedets efterspørgsel havde været ganske stor, og at der forelå overtegning. Units (kapitalandele og warrants) fordeles af bestyrelsen i overensstemmelse med de principper, som fremgår af prospektet.

Bestyrelsens beslutning om fordeling af units (kapitalandele og warrants) til:

- parterne i den rettede kapitalforhøjelse sker i henhold til fordelingen, som fremgår af **bilag 1**.

**Minutes of
extraordinary board meeting in
Curasight A/S
CVR-no.: 35 24 93 89
22 September 2020**

Held on written basis

Agenda

- 1) Allotment of units (shares and warrants) in the directed issue and to the public.
- 2) Allotment of units (shares and warrants) to the board of directors.
- 3) Authorization to register in the Danish Business Authority.

Ad. 1. Allotment of units (shares and warrants) in the directed issue and to the public.

The board of directors referred to the general meeting's decision of 11 June 2019 to increase the share capital with simultaneous issue of warrants.

The board of directors noted that the market demand had been quite significant, so there was an oversubscription. Allotment of units (shares and warrants) have been decided upon by the board of directors in accordance with the principles stated in the prospectus.

The board of directors' decision to allot units (shares and warrants) to:

- the parties in the directed issue takes place in accordance with the allotment set out in **appendix 1**.

- offentligheden sker i henhold til fordelingen, som fremgår af **bilag 2**.

Beslutningen blev enstemmigt vedtaget.

- the public takes place in accordance with the allotment set out in **appendix 2**.

The decision was unanimously adopted.

Ad. 2. Tildeling af units (kapitalandele og warrants) til bestyrelsen.

Det enkelte medlem af bestyrelsen deltog ikke i den del af bestyrelsens beslutning, hvor tildelingen af units (kapitalandele og warrants) til den pågældende blev behandlet og besluttet. Den resterende del af bestyrelsen traf enstemmigt beslutning om tildeling af units (kapitalandele og warrants) som følger:

- **Bilag 3** – tildeling af units (aktier og warrants) til bestyrelsesformand Per Falholt og hans nærstående.
- **Bilag 4** – tildeling af units (aktier og warrants) til bestyrelsesmedlem Andreas Kjaer og hans nærstående.
- **Bilag 5** – tildeling af units (aktier og warrants) til bestyrelsesmedlem Ulrich Krasilnikoff og hans nærstående.
- **Bilag 6** – tildeling af units (aktier og warrants) til næstformand Lars Trolle og hans nærstående.

Ad. 2. Allotment of units (shares and warrants) to the board of directors.

The individual member of the board of directors did not participate in the part of the board of directors' decision where the allocation of units (shares and warrants) to the person in question was considered and decided. The remaining part of the board of directors unanimously decided on the allocation of units (shares and warrants) as follows:

- **Appendix 3** - allocation of units (shares and warrants) for the chairman of the board of directors Per Falholt and his closely related parties.
- **Appendix 4** - allocation of units (shares and warrants) for member of the board of directors Andreas Kjaer and his closely related parties.
- **Appendix 5** - allocation of units (shares and warrants) for member of the board of directors Ulrich Krasilnikoff and his closely related parties.
- **Appendix 6** - allocation of units (shares and warrants) for deputy chairman of the board of directors Lars Trolle and his closely related parties.

- **Bilag 7** – tildeling af units (aktier og warrants) til bestyrelsesmedlem Charlotte Vedel og hendes nærstående.

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Som følge af beslutningerne i dagsordenens punkt 1 og 2 forhøjes selskabskapitalen:

- fra nominelt DKK 694.317,00,
- med nominelt DKK 162.000,00 (3.240.000 aktier),
- til nominelt DKK 856.317,00,

og der udstedes 2.835.000 warrants.

Det blev foreslægt at tilrette Selskabets vedtægter som anført i **bilag 8** (ændringerne er vist med rettemarkeringer i **bilag 9**).

Ad. 3. Bemyndigelse til at foretage registrering i Erhvervsstyrelsen.

Det blev besluttet, at advokat Anders Rubinstein med substitutionsret, på vegne af Selskabet, bemyndiges til at foretage eventuelle tilrettelser og de nødvendige registreringer i Erhvervsstyrelsen i anledning af de af bestyrelsen vedtagne beslutninger.

Bemyndelsen blev enstemmigt vedtaget.

I tilfælde af uoverensstemmelse mellem den danske ordlyd og den engelske oversættelse er den danske ordlyd gældende.

- **Appendix 7** - allocation of units (shares and warrants) for member of the board of directors Charlotte Vedel and her closely related parties.

-o-o-o-o-o-

As a consequence of the decisions in items 1 and 2 of the agenda the share capital is increased:

- from nominally DKK 694,317.00,
- with nominally DKK 162,000.00 (3,240,000 shares),
- to nominally DKK 856,317.00,

and 2,835,000 warrants are issued.

It was proposed to amend the Company's articles of association as set out in **appendix 8** (the changes are shown with track-changes in **appendix 9**).

Ad. 3. Authorization to register in the Danish Business Authority.

It was decided that Anders Rubinstein, Lawyer, with substitution rights, on behalf of the Company, is empowered to make any necessary adjustments and necessary registrations in the Danish Business Authority as a consequence of the decisions made by the board of directors.

The authorization was unanimously adopted.

In case of inconsistency between the Danish wording and the English translation, the Danish wording prevails.

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Signatures is on the next page

Bestyrelsesmedlemmer/ Board members

Per Falholt

(Formand / chairman)

Lars Trolle

(Næstformand / deputy chairman)

Andreas Kjaer

Charlotte Vedel

Ulrich Krasilnikoff

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The signatures in this document are legally binding. The document is signed using Penneo™ secure digital signature. The identity of the signers has been recorded, and are listed below.

"By my signature I confirm all dates and content in this document."

Lars Trolle

Undertecknare

On behalf of: SFK

Serial number: PID:9208-2002-2-265710835945

IP: 62.66.xxx.xxx

2020-09-22 07:22:50Z

NEM ID 

Charlotte Vedel

Undertecknare

On behalf of: SFK

Serial number: PID:9208-2002-2-291416280877

IP: 152.115.xxx.xxx

2020-09-22 07:23:58Z

NEM ID 

Ulrich Alexander Krasilnikoff

Undertecknare

On behalf of: SFK

Serial number: PID:9208-2002-2-076926192850

IP: 2.58.xxx.xxx

2020-09-22 07:55:00Z

NEM ID 

Andreas Kjær

Undertecknare

On behalf of: SFK

Serial number: PID:9208-2002-2-208978232694

IP: 87.60.xxx.xxx

2020-09-22 09:11:37Z

NEM ID 

Per Falholt

Undertecknare

On behalf of: SFK

Serial number: PID:9208-2002-2-964475328065

IP: 2.106.xxx.xxx

2020-09-22 09:18:45Z

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