

Exercising of warrants of series TO3 in Curasight A/S



Exercise Period: 4 June, 2025 – 18 June, 2025

Subscription Price: DKK 15.55

Allocation: The allocation notice will be sent by your bank.

Payment/Delivery: Delivery versus payment with expected pay date 25 June.

ISIN Code: DK0063183397

This form can be used by anyone who wishes to submit exercise warrants of series TO3 at the subscription price before the end of the exercise period. The form must be submitted to the investor's own custodian institution or financial intermediary.

1. The undersigned hereby applies to exercise for the following number of warrants in the Company.

No. warrants*

2. Provide information about your custody account number and bank:

VP account*

Payment is drawn from the cash account associated with the custody account.

3. Fill in the information below:

Name*	Company name (if relevant)	CPR - number*
CVR - number (if relevant)	LEI/NCI*	Country
Telephone*	E - mail*	Signature and date*

*Required information

4. By signing this subscription form, I confirm the following:

- That I undertake to pay the countervalue of the shares allocated at the Subscription Price.
- That I have assessed the company's future development prospects and operations and considered all relevant risks. Each investor must make their own assessment of these risks by reading and considering all available information published about this offering in the disclosure document. The disclosure document can be downloaded from www.curasight.com;
- That I have read the disclosure document and considered the risks associated with investing in this specific financial instrument;
- That I have read and understood the information stated in the section "Terms and Conditions" of the disclosure document;
- That I have read and accepted the information stated in this subscription form;
- That no changes or additions may be made to the pre-printed text in this subscription form;
- An incomplete or incorrect subscription form will not be considered;
- That I am aware that the company I represent (if applicable) must have an active LEI code in order to subscribe in this offering;
- That I am aware that there is no customer relationship between Danske Bank and the subscriber in connection with this subscription;
- That I am aware that Danske Bank does not assess whether the subscription of the relevant instrument is suitable for me or the person on whose behalf I am subscribing;
- I have noted that the offer is not directed at persons residing in the USA, Australia, Japan, Canada, New Zealand, South Africa, Hong Kong, Switzerland, Singapore, South Korea, Russia, Belarus, or other countries where participation requires additional prospectus, registration, or other measures beyond those required under Danish law;
- That I am aware that the subscription is not covered by the right of withdrawal under the the Danish Consumer Contracts Act (DK: forbrugeraftalelov);
- That I am aware that the subscription is not covered by any consumer agreement withdrawal rights;
- The subscription is binding;
- That by signing this subscription form, I authorize Danske Bank to, at my expense, execute the subscription of securities in accordance with the terms and conditions set out in the disclosure document; and, if necessary, to forward the subscription form and related information to my own bank in order to complete the subscription process;
- That personal data will be stored and processed by Danske Bank, the Company, the Company's financial/legal advisor and the investor's own bank/broker in accordance with the General Data Protection Regulation (GDPR). For detailed information about Danske Bank A/S' handling of personal information, see for private clients https://danskebank.dk/PDF/GDPR/Danske_Bank_privacy_notice.pdf and for professional clients https://danskebank.dk/PDF/GDPR/danske_bank_privacy_notice_business.pdf;
- That I am aware that only one subscription form may be submitted. If multiple subscription forms are submitted, only the most recently received will be considered;
- That the allocation of securities in accordance with the subscription cannot be guaranteed.

5. The subscription form must be completed, signed, and received by your own bank in sufficient time for the bank to submit the order to Danske Bank no later than 18 June 2025 at 17:00 (CET).